

Help us
do great
things.

LEARN MORE

If you would like more information about how a bequest made through your Will could support the mission of Durham Technical Community College for generations of students to come, please contact:

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To learn more about the life-changing work being done at Durham Tech to support industry with a talented and well-trained workforce, as well as provide for economic opportunity and mobility for our students and their families, please visit us on the web at **durhamtech.edu**.

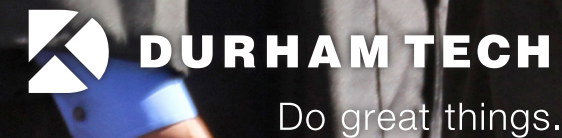
The Durham Tech Foundation, Inc. is the registered 501(c)3 that operates exclusively to support Durham Technical Community College. The Foundation's EIN is 56-1423848. The headquarters / mailing address is 1637 E Lawson St, Durham, NC 27703.



Empower
our students.

Contribute
to the future.

Leave
a legacy.



GIFT PLANNING

Gift Planning simply refers to a donor’s intent to make a charitable gift at some point in the future. Also known as deferred giving, gift planning includes a range of commitments such as multi-year pledges; corporate matches; beneficiary designations; gift annuities or other structured gifts that pay a dividend back to the donor(s); bequest intentions; and gifts of appreciated securities, closely held stocks, real property, interest in a business, and collections of art or other appraised valuables.

Multi-year pledges allow donors to make recurring contributions easily and gives the Durham Tech Foundation a predictable base of support to count upon each year.

Corporate matches are one of the simplest ways to double the impact of one’s philanthropy. Check with your company’s Human Resources department to learn about your options.

Beneficiary designations are another simple way to plan a gift. The Durham Tech Foundation can be named as the beneficiary of a life insurance policy or a qualified retirement account, as these assets are not part of one’s estate.

Gift annuities are contracts between a donor and the Durham Tech Foundation whereby the Foundation agrees to pay one or two annuitants a fixed, lifetime income in exchange for an irrevocable gift of cash or appreciated securities.

Bequest intentions are similar to pledges and can be easily documented by providing the Durham Tech Foundation with the excerpt of one’s Will that specifies the disposition of the bequest.

Gifts of appreciated securities, closely held stocks, real property, transfer of interest in a business, and collections of art or other appraised valuables can also be part of one’s gift planning.

In all cases, the Durham Tech Foundation team is available to consult with you, your financial advisor, your tax professional, or your attorney to structure the gift plan that helps you accomplish your financial and philanthropic goals.

BENEFITS OF CHARITABLE GIFT PLANNING FOR YOU & DURHAM TECH

Financial Security: your assets remain available to you during your lifetime and, with certain options, you may be able to avoid capital gains tax or reduce taxes on your estate

Control: you decide the final purpose or disposition of your assets

Legacy: you can establish an endowed fund in your name or to honor another person that will last in perpetuity

Satisfaction: your philanthropy will be honored and recognized during your lifetime and beyond, and you will have done something special to invest in the future of Durham Tech

YOUR ESTATE PLANS & DURHAM TECH

Your Will is an important way to provide for family and friends, plan the orderly management and disposition of your estate, and ensure a lasting legacy for charitable institutions that have special meaning for you. Durham Tech has benefited from bequests, both large and small, since its founding. Our benefactors continue to provide significant growth in our endowment and other important programs through their Wills and Trusts.

A bequest to Durham Tech can perpetuate your ties to the college and make you a participant in a lasting endeavor that enriches the lives of all those associated with it.

FORMS OF BEQUESTS

Outright bequests are received directly by the Durham Technical Community College Foundation when an estate is settled, and can take several forms including:

- » A specific dollar amount
- » A specific property (appreciated securities, real property, art)
- » A residuary amount (a portion of all remaining estate assets after payment of specific bequests, debts, taxes, and expenses)

Contingent bequests are received by the Durham Tech Foundation only when your primary heir or heirs do not survive you.

Testamentary trusts are vehicles by which a lifetime income is paid to a spouse, partner, or other beneficiary before the principal is received by the Durham Tech Foundation.

SAMPLE WORDING

For general purposes (unrestricted):
I give, devise, and bequeath to the Durham Technical Community College Foundation, Durham, North Carolina, the sum of \$_____ (or _____% of my residuary estate; or an accurate description of securities or other property given) to be used for the general purposes of Durham Technical Community College.

To support the Endowment at Durham Tech (restricted for endowment):
I give, devise, and bequeath to the Durham Technical Community College Foundation, Durham, North Carolina, the sum of \$_____ (or _____% of my residuary estate; or an accurate description of securities or other property given) to be used to support the endowment of Durham Technical Community College (or here describe a specific endowment purpose).

To support a specific area or account (restricted):
I give, devise, and bequeath to the Durham Technical Community College Foundation, Durham, North Carolina, the sum of \$_____ (or _____% of my residuary estate; or an accurate description of securities or other property given). This gift shall be used, both as principal and income, for (here describe in broad general terms the desired purpose).

DONOR CONTACT CARD

☐ YES! I have already included Durham Tech in my estate plans and would be willing to share that information with the Durham Tech Foundation team.

☐ YES! I am interested in learning more about gift planning at Durham Tech.

Name

Company (If applicable)

Phone

Email

I prefer to be contacted via:

☐ Phone

☐ Email

I am most available to respond in the

☐ Mornings

☐ Afternoons

☐ Evenings.

☐ Mon

☐ Tue

☐ Wed

☐ Thu

☐ Fri

☐ Sat

☐ Sun